

# MARKET CONSULTATION: ENHANCEMENT OF THE SOLACTIVE UNITED STATES DIVIDEND ELITE INDEX METHODOLOGY

25 November 2024

## Content of the Market Consultation

Solactive AG has decided to conduct a Market Consultation with regard to changing the Index Methodology of the following Index (the 'Index'):

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Solactive United States Dividend Elite Index	.SDLUSUP	DE000SLOKNJ7
	.SDLUSUN	DE000SLOKNK5
	.SDLUSUT	DE000SLOKNL3

## Rationale for Market Consultation

Enhancement of the selection process as the index will be converted into an index series as result of increasing demand for the same strategy for different countries and market size segments.

## Proposed Change to the Index Guideline

The following Methodology changes are proposed in Section 2.2 of the Index Guideline:

- In case a company has multiple share classes, only the most liquid share class will be eligible for inclusion in the INDEX. Liquidity is defined as the minimum between the AVERAGE DAILY VALUE TRADED over a time period of the last month and the last 6 months as measured on the SELECTION DAY.

The proposed change allows to extend the index methodology to universes with multiple share classes, while preserving the primary intent of the index to provide equal-weighted exposure to companies with a historically long track record of dividend payments.

## Feedback on the proposed changes

If you would like to share your thoughts with Solactive United States Dividend Elite Index, please use this consultation form and provide us with your personal details and those of your organization.

Name	
Function	
Organization	
Email	

Phone	
Confidentiality (Y/N)	

Solactive is inviting all stakeholders and interested third parties to evaluate the proposed changes to the Methodology for the Solactive and welcomes any feedback on how this may affect and/or improve their use of Solactive indices.

Consultation Procedure

Stakeholders and third parties who are interested in participating in this Market Consultation, are invited to respond until December 18<sup>th</sup>, 2024.

Subject to feedback received on this Market Consultation, the changes mentioned above are intended to become effective on December 19<sup>th</sup>, 2024.

Please send your feedback via email to [compliance@solactive.com](mailto:compliance@solactive.com), specifying "Market Consultation: Enhancement of the Solactive United States Dividend Elite Index Methodology" as the subject of the email, or

via postal mail to: Solactive AG



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Should you have any additional questions regarding the consultative question in particular, please do not hesitate to contact us via above email address.

# CONTACT

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