

## Press Release

### KB Asset Management Launches ETF Tracking Solactive Berkshire Portfolio Top10 Index

27 February 2024

**FRANKFURT AM MAIN – Solactive is pleased to announce another launch with the recent partnership with KB Asset Management. The KB KBSTAR Berkshire Portfolio TOP10 ETF aims to replicate the performance of the Solactive Berkshire Portfolio Top10 Index. This launch follows the successful debut of the cooperation between the two companies last week with the KBSTAR Global Realty Income ETF.**

The **Solactive Berkshire Portfolio Top10 Index** offers investors exposure to the Berkshire Hathaway stock as well as the top 10 U.S. equity holdings of Berkshire Hathaway. The holdings are selected based on quarterly 13F filings and weighted according to the market value of each stock with the investment principles of the legendary investor Warren Buffett, aiming to emulate his portfolio and provide retail clients with comparable insights and exposure. As such, the index's alignment with Warren Buffett's long-term value strategy allows investors to tap into the attractive stocks with strong fundamentals.

The ETF listed on the Korean Stock Exchange on 27 February under the ticker code 475350.KS. This listing provides investors with an opportunity to access a diversified portfolio spanning industries such as insurance, utilities, energy, and consumer goods, offering a comprehensive investment option.

Timo Pfeiffer, Chief Markets Officer at Solactive, commented: *"We value the opportunity to strengthen our collaboration with KB Asset Management. The Solactive Berkshire Portfolio Top10 Index provides exposure to a diverse portfolio, granting investors comprehensive Berkshire-styled investment opportunities across various industries. We look forward to further enhancing our partnership through innovative products that benefit investors."*

Soojin Lee, Head of ETF Product Division at KB Asset Management, said: *"In a second collaboration with Solactive, we are pleased to bring Warren Buffett's value investing track record, which was built over many years of experience in various financial markets, to Korean investors in the form of an ETF. We believe that this product will make it easier for domestic investors to access Berkshire Hathaway's proven track record and diversified portfolio at a lower cost. We hope this ETF contributes to benefiting our investors as a long-term investment solution for pension or other retirement plans."*

**Solactive AG**  
**German Index Engineering**  
Platz der Einheit 1  
60327 Frankfurt am Main  
Germany

**Steffen Scheuble**  
**CEO**  
+49 (69) 719 160-20  
[steffen.scheuble@solactive.com](mailto:steffen.scheuble@solactive.com)

**Michael Li Ming Nuske, CFA**  
**Team Head Sales APAC**  
+852 3905 3101  
[michael.nuske@solactive.com](mailto:michael.nuske@solactive.com)

**Maria Seifert/Gabriela Ormazabal**  
**PR & Communications**  
+49 (69) 719 160-311  
[press@solactive.com](mailto:press@solactive.com)

For more information, please visit:

<http://www.solactive.com>

Note to editors

## About Solactive

Solactive is a leading provider of indexing, benchmarking, and calculation solutions for the global investment and trading community. Headquartered in Frankfurt and, with offices in Hong Kong, Toronto, Berlin, Dresden, and Amsterdam, we innovate and disrupt the status quo as the partner of choice for our clients.

The unique blend of our 300 staff's expertise in data, data science, financial markets, and technology enables our clients' continued success through the delivery of a superior experience, unique customization capabilities, and the best value for money available in the industry. With more than 26,000 indices calculated daily, we offer a full suite of solutions, including market-leading ESG and thematic indices.

As of January 2024, Solactive served approximately 500 clients across the world, with approximately US\$300 billion invested in products linked to our indices. Solactive is registered with ESMA as a benchmark administrator and is supervised by the BaFin.

## Disclaimer

The information in this document does not constitute tax, legal or investment advice and is not intended as a recommendation for buying or selling securities. Solactive AG and all other companies mentioned in this document are not responsible for the consequences of reliance upon any opinion or statement contained herein or for any omission.

Solactive AG, Platz der Einheit 1, 60327 Frankfurt am Main, Germany. Registered Office: Frankfurt am Main, Registration Court: Amtsgericht Frankfurt am Main, HRB: 79986, USt-IdNr.: DE 255 598 976. Management Board: Steffen Scheuble, Alexander Steiner, and Timo Pfeiffer, Head of Supervisory Board: Dr Felix Mühlhäuser.

**Solactive AG**  
**German Index Engineering**  
Platz der Einheit 1  
60327 Frankfurt am Main  
Germany

**Steffen Scheuble**  
**CEO**  
+49 (69) 719 160-20  
[steffen.scheuble@solactive.com](mailto:steffen.scheuble@solactive.com)

**Michael Li Ming Nuske, CFA**  
**Team Head Sales APAC**  
+852 3905 3101  
[michael.nuske@solactive.com](mailto:michael.nuske@solactive.com)

**Maria Seifert/Gabriela Ormazabal**  
**PR & Communications**  
+49 (69) 719 160-311  
[press@solactive.com](mailto:press@solactive.com)