

Press Release

Solactive Partners with LGIM and Investment Expert Gerd Kommer to Launch Solactive Gerd Kommer Multifactor Equity Index

21 June 2023

FRANKFURT AM MAIN - Solactive, in collaboration with Legal & General Investment Management (LGIM) and renowned German investment expert Gerd Kommer, is excited to announce the launch of the Solactive Gerd Kommer Multifactor Equity Index.

This index, built upon a sophisticated multifactor optimization strategy and a comprehensive global markets universe, aims to provide investors with exposure to the equity market in both developed and emerging countries as well as small-, medium- and large-caps. The Solactive Gerd Kommer index consists of around 5,000 stocks. The weights of stocks are tilted towards undervalued, more profitable and lower-capitalisation stocks.

Individual countries weights are determined as the average of their market capitalisation and economic output, i.e., gross domestic product. This combines the advantages of these two different weighting methods, particularly leading to a reduction in the "US concentration risk". The ETF tracking the index targets German-speaking self-directed investors and benefits from the brand Gerd Kommer as one of Germany's most popular finance influencers and a strong advocate for passive and low-cost investing.

Timo Pfeiffer, Chief Markets Officer at Solactive, stated: *"We are delighted to collaborate with two prominent players in the market, LGIM and Gerd Kommer, to introduce this multifactor equity index. With LGIM's established reputation as our long-term partner and the support of Gerd Kommer's extensive audience and reach, this new product will become accessible to a broader range of investors, allowing them to diversify their portfolios and seize new investment opportunities."*

Gerd Kommer, German investment expert, said: *"We are very pleased to have had Solactive and LGIM at our side in designing the index that our new ETF replicates. The index design incorporates a number of key insights taken from best practice in smart beta investing as well as from recent academic research. With this ETF an investor can conveniently implement the equity part of my "Weltportfolio concept" (Worldportfolio concept) in*

Solactive AG
German Index Engineering
Platz der Einheit 1
60327 Frankfurt am Main
Germany

Steffen Scheuble
CEO
+49 (69) 719 160-20
steffen.scheuble@solactive.com

Timo Pfeiffer
CMO
+49 (69) 719 160-320
timo.pfeiffer@solactive.com

Maria Seifert/Gabriela Ormazabal
PR & Communications
+49 (69) 719 160-311
press@solactive.com

just one single product. I believe our ETF leads the pack when it comes to multifactor equity ETFs in the retail markets of Germany, Austria and Switzerland."

The **L&G Gerd Kommer Multifactor Equity UCITS ETF** listed on Deutsche Börse Xetra on June 21 and will also be listed on SIX Swiss Exchange in due course. The fund is available in accumulating (ticker: GERD) and quarterly distributing (ticker: KOMR) share-class versions.

For more information, please visit: <http://www.solactive.com>

Note to editors

About Solactive

Solactive is a leading provider of indexing, benchmarking, and calculation solutions for the global investment and trading community. Headquartered in Frankfurt and with offices in Hong Kong, Toronto, Berlin, Dresden, and Amsterdam, we innovate and disrupt the status quo as the partner of choice for our clients.

The unique blend of our 280 staff's expertise in data, data science, financial markets, and technology enables our clients' continued success through the delivery of a superior experience, unique customization capabilities, and the best value for money available in the industry. With more than 25,000 indices calculated daily, we offer a full suite of solutions, including market leading ESG and thematic indices.

As at January 2023, Solactive served approximately 500 clients across the world, with approximately US\$250 billion invested in products linked to our indices. Solactive is registered with ESMA as a benchmark administrator and is supervised by the BaFin.

Disclaimer

The information in this document does not constitute tax, legal or investment advice and is not intended as a recommendation for buying or selling securities. Solactive AG and all other companies mentioned in this document are not responsible for the consequences of reliance upon any opinion or statement contained herein or for any omission.

Solactive AG, Platz der Einheit 1, 60327 Frankfurt am Main, Germany. Registered Office: Frankfurt am Main, Registration Court: Amtsgericht Frankfurt am Main, HRB: 79986, USt-IdNr.: DE 255 598 976. Management Board: Steffen Scheuble, Alexander Steiner, and Timo Pfeiffer, Head of Supervisory Board: Dr Felix Mühlhäuser.

Solactive AG
German Index Engineering
Platz der Einheit 1
60327 Frankfurt am Main
Germany

Steffen Scheuble
CEO
+49 (69) 719 160-20
steffen.scheuble@solactive.com

Timo Pfeiffer
CMO
+49 (69) 719 160-320
timo.pfeiffer@solactive.com

Maria Seifert/Gabriela Ormazabal
PR & Communications
+49 (69) 719 160-311
press@solactive.com